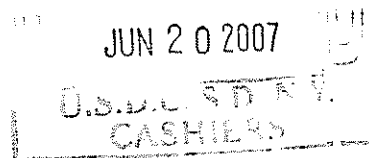


07 CV 5842

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(212) 425-1900  
Patrick J. Bonner (PB3352)

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK



James F. Simermeyer and James F. Simermeyer II,

07 Civ. \_\_\_\_\_

Plaintiffs

-against-

AeroSur USA,

**DEFENDANT'S  
DISCLOSURE STATEMENT**

Defendant

-----X

Pursuant to Fed. R. Civ. P. 7.1, defendant AeroSur USA, Inc., by counsel, states that it does not have any parent corporation and no publicly held corporation owns 10 percent or more of its stock.

Dated: June 20, 2007  
New York, New York

Respectfully submitted,  
FREEHILL HOGAN AND MAHAR, LLP  
Attorneys for Defendant AeroSur USA, Inc.

By: \_\_\_\_\_

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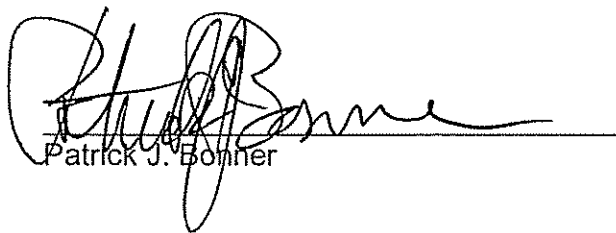
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**CERTIFICATE OF SERVICE**

I hereby certify that on this 20 day of June, 2007, I served the foregoing Defendant's Disclosure Statement on plaintiffs by delivering a copy thereof by first class U.S. mail, postage prepaid, to counsel for plaintiffs at the following address:

James F. Simermeyer, Esq.  
27 Union Square West  
Suite 501  
New York, NY 10003



Patrick J. Bonner